

ENHANCE YOUR TIME MANAGEMENT WITH
CIVIAPPOINTMENT FOR CIVICRM AND
CIVIMOBILE



Civi
Mobile

Agenda

- **Presentation of Agiliway**
- **CiviMobile** introduction
- **CiviAppointment** functionality overview
- **Q/A** session

Key facts

8

Years on the market

150+

Successfully completed projects

5

Locations in US and Europe

37%

Average clients savings

50+

Long-term and regular active clients from US and Europe

220+

Team members and growing



We provide such services as:

- Software development
- Mobile design and development
- IT outsourcing consulting
- Quality Management
- Web and Mobile Development
- Data analytics services
- CiviCRM implementation and development.

Extensions for CiviCRM developed by Agiliway:

- **CiviCalendar** - provides a calendar page and dashlet for visualizing different types of cases, events, and activities.
- **Time Tracker** - helps users create projects, add tasks for them, assign performers and generate time spent reports.
- **CiviAppointment** - Allows users to create various types of meetings and book them for required contact
- **Civi24Host** - hosting platform that allows you to host your CiviCRM
- **CiviMobileAPI** - application, that allows users having access to their CiviCRM functionality on the go

CiviMobile – who is it for?

Manage contacts, activities, cases, and events on the go

KEY FEATURES

- **Mobile Access:** Constant access to CiviCRM data from mobile devices
- **Data Management:** View, enter, and edit information easily
- **User-Friendly:** Convenient and user-oriented interface
- **Efficient Organization:** Streamline internal processes and improve productivity
- **Real-Time Updates:** Stay updated with real-time data and notifications

CiviAppointment: multiple services – one tool!

- EasyAppointment
- Calendly
- GoogleCalendar
- Appointlet
- Doodle



CiviAppointment

Allows users to create various types of meetings and book them for required contact

CiviAppointment – what organizations is it for?

Non-Profit Organizations - To manage volunteer coordination, donor meetings, and community service events.

Educational Institutions - To arrange parent-teacher conferences, student counseling sessions, and administrative meetings.

Service Providers - Such as legal advisors, financial consultants, and real estate agents for client consultations and service appointments.

Healthcare Providers - For scheduling patient appointments, follow-ups, and consultations.

Community Centers - For scheduling classes, workshops, and community events.

CiviAppointment features

- **Appointment Scheduling:** Create and manage various types of meetings
- **Custom Time Slots:** Set up and edit appointment slots for individuals
- **Appointment Monitoring:** Track and monitor upcoming appointments easily
- **User-Friendly:** Simple and intuitive interface for efficient use

CiviAppointment - Permissions

Permission	anonymous user	authenticated user	test role	administrator	Project Coordinator	Field Worker	Program Manager	Director
<p>CiviAppointment : access</p> <p>CiviAppointment Access - have access to CiviAppointment</p>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>CiviAppointment : book a slot</p> <p>It means the User can book a slot with other contact.</p>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<p>CiviAppointment : cancel appointment</p> <p>It means the User can cancel appointment.</p>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

CiviAppointment Demonstration

WordPress 6.5.3 is available! [Please update now.](#)

CiviCRM Home

+ 4 AVAILABLE DASHLETS

CiviCRM News

Blog 10 Make-It-Happen 6 Events 2 Webinars 1

- > CiviCRM Gets Rave Reviews - Hello once again Civi Community! Recently, I've been posting abo...
- > Recordings from the Community Briefing on the future of Drupal 7 - Thanks to everyone who ...
- > Community Briefing - Discussion on the future of Drupal 7 - Hey there Civiland! I wanted to get...
- > CiviCRM 5.73 Release - CiviCRM version 5.73.0 is now ready to download. This is a regular mon...
- > SYSTOPIA Extension of the Month #4: More Greetings - At SYSTOPIA, we have developed a larg...
- > CiviCamp Hamburg 3-7 June 2024: Sessions Confirmed - What else can CiviCRM do beyond its ...
- > CiviCRM 5.72 Release - CiviCRM version 5.72.0 is now ready to download. This is a regular mon...
- > CiviCamp Hamburg 2024: Early Bird Registration and Program Preview - There's only one week...
- > SYSTOPIA Extension of the Month #3: Self-Service - What is the best way to let your supporter...

Calendar

+ Add

Cases Events Activities

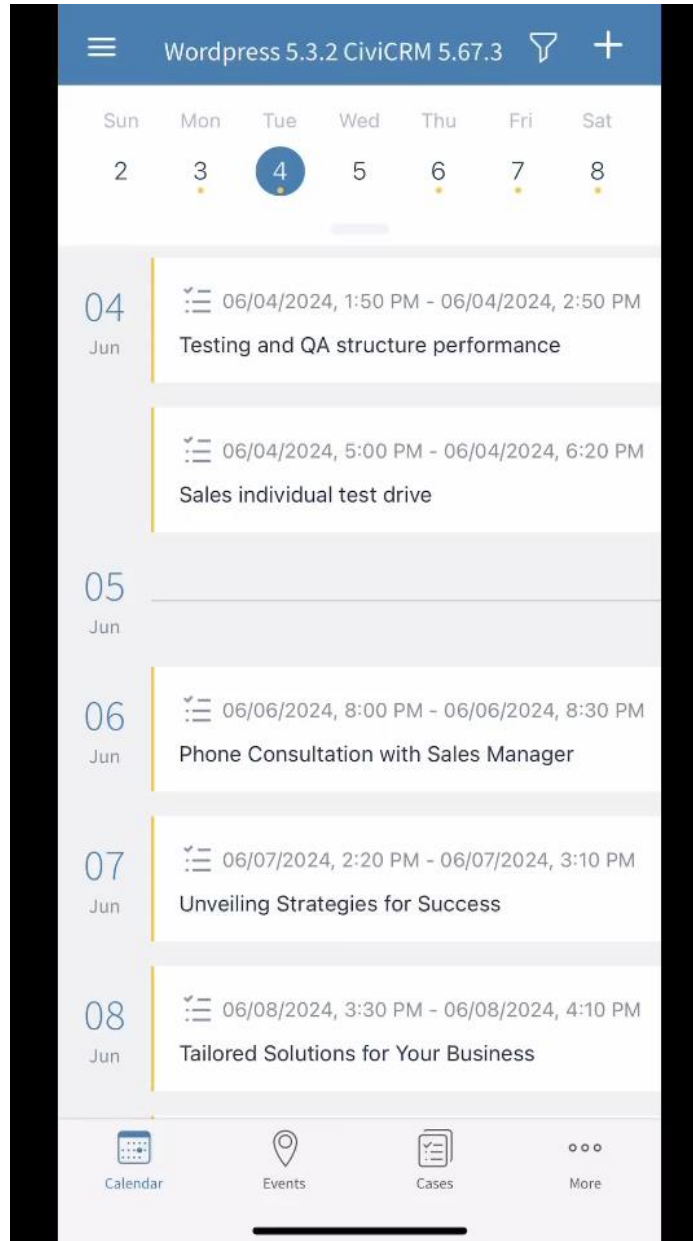
< > TODAY

May 2024

MONTH WEEK DAY LIST

Mon	Tue	Wed	Thu	Fri	Sat	Sun
	29 12:29p Appointment		1	2	3	4
	6	7	8	9 2:04p Volunteer recruitn	10	11 11:00a Collaborating wit
	13	14	15	16	17	18
	20 12:00a Bachata Dancing courses	21	22	23	24	25 OPEN QR CODE
						26

CiviAppointment on CiviMobile demonstration



CiviAppointment foresights

Recurring Appointments and slots -Set up and manage recurring meetings

Reporting – Generate reports on appointment statistics and trends

Appointment History - Keep a record of past appointments for future reference

Customizable Booking Forms - allow users to create custom forms for different types of appointments

Automated Reminders - reminders to participants before appointments

Thank you!

**If you have any questions – feel free
to ask!**

Your Feedback is greatly valued!

Get in Touch



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