

CIVICAMP MONTREAL 2024

CiviCRM®



Thanks to our event organizers

cividesk

cloud solutions for nonprofit organizations



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cloud solutions for nonprofit organizations



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JOINERY

We are also very grateful to UQÀM University
for providing a venue for the event.

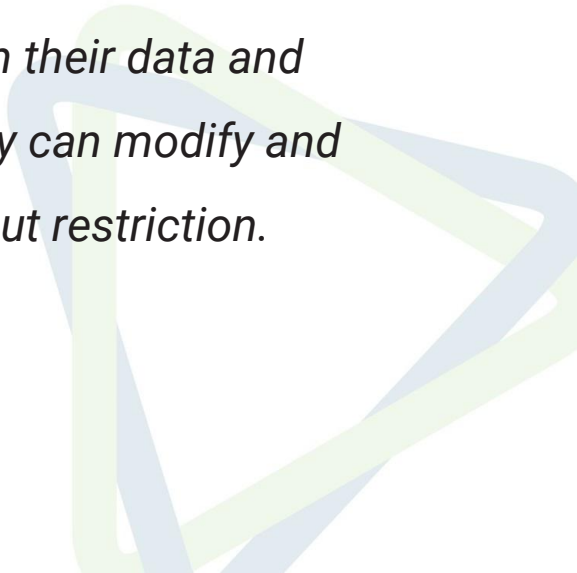


CiviCamp Montreal (Event Stats)

- 19 - Admin Training (US, CA, FR)
 - 14 - Dev Training (US, CA, IR)
 - 63 - CiviCamp: (CA, US, FR, PT, BI, UA)
 - 22 - Sprint: (CA, US, FR, DE, PT)
 - 29 - End Users Orgs
 - 16 - CiviCRM Partners
 - 23 - CiviCRM Contributors (at least!)
- 

CiviCRM Vision

That all organizations – regardless of their size, budget, or focus – have access to an amazing CRM to engage their contacts and achieve their missions; *that they own their data and their code; and that they can modify and extend their CRM without restriction.*

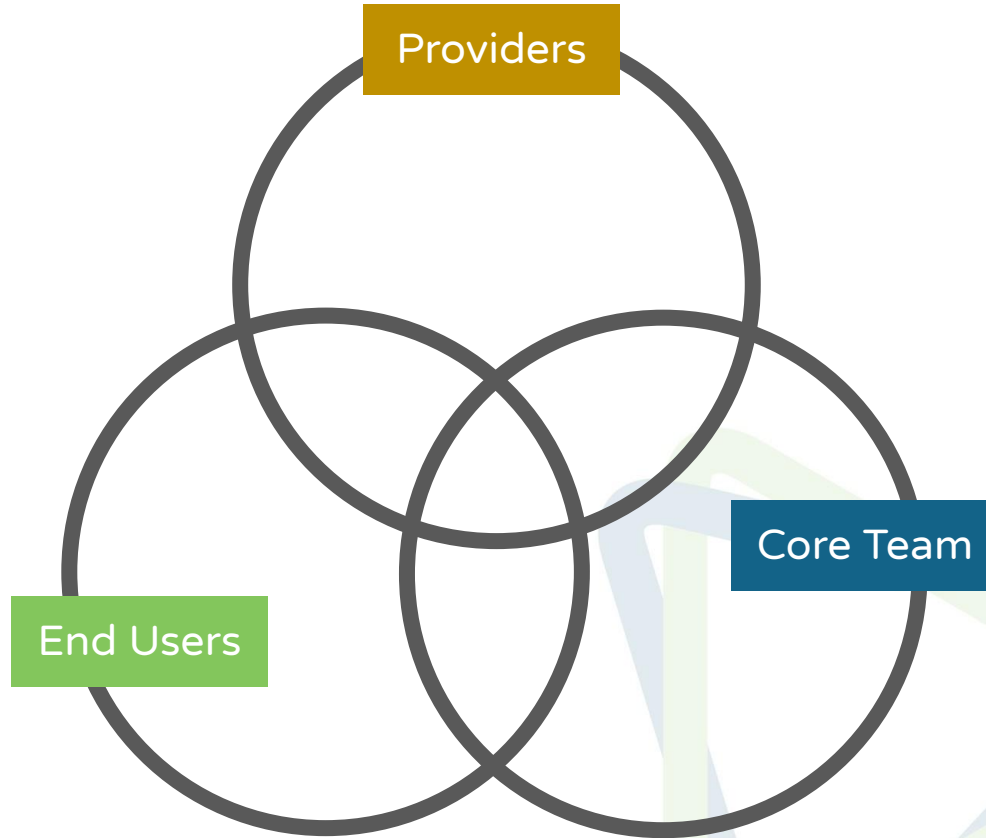


What is CiviCRM?

End Users: ~10k - 13k?

CiviCRM Partners: 61

Contributors: 🤔



CiviCRM Core Team

- Legal & financial
- Project infrastructure
- Maintenance
- Monthly releases
- CiviCRM Spark &
- Extended security
- Stewards community with others

Ben Walpole | *Developer*

UFUNDO LTD

Coleman Watts | *Developer*

CiviCRM LLC

Eileen McNaughton | *Developer (maintenance)*

Freelance

Josh Gowans | *Not a developer (project management)*

CiviCRM LLC

Mathieu Lutfy | *Developer (infrastructure)*

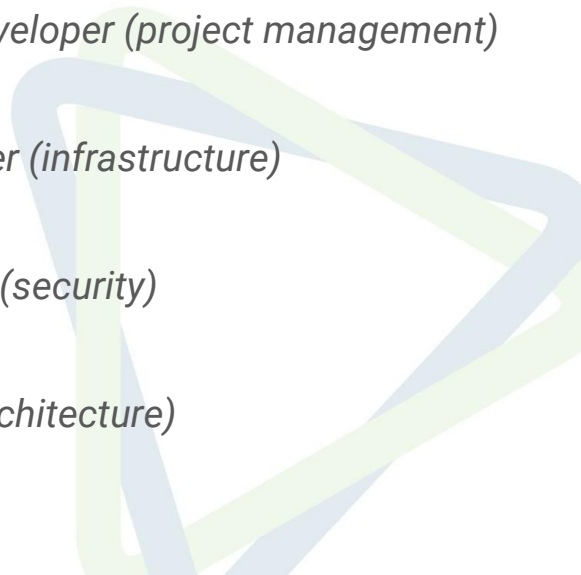
Coop SymbioTIC

Seamus Lee | *Developer (security)*

JMA Consulting

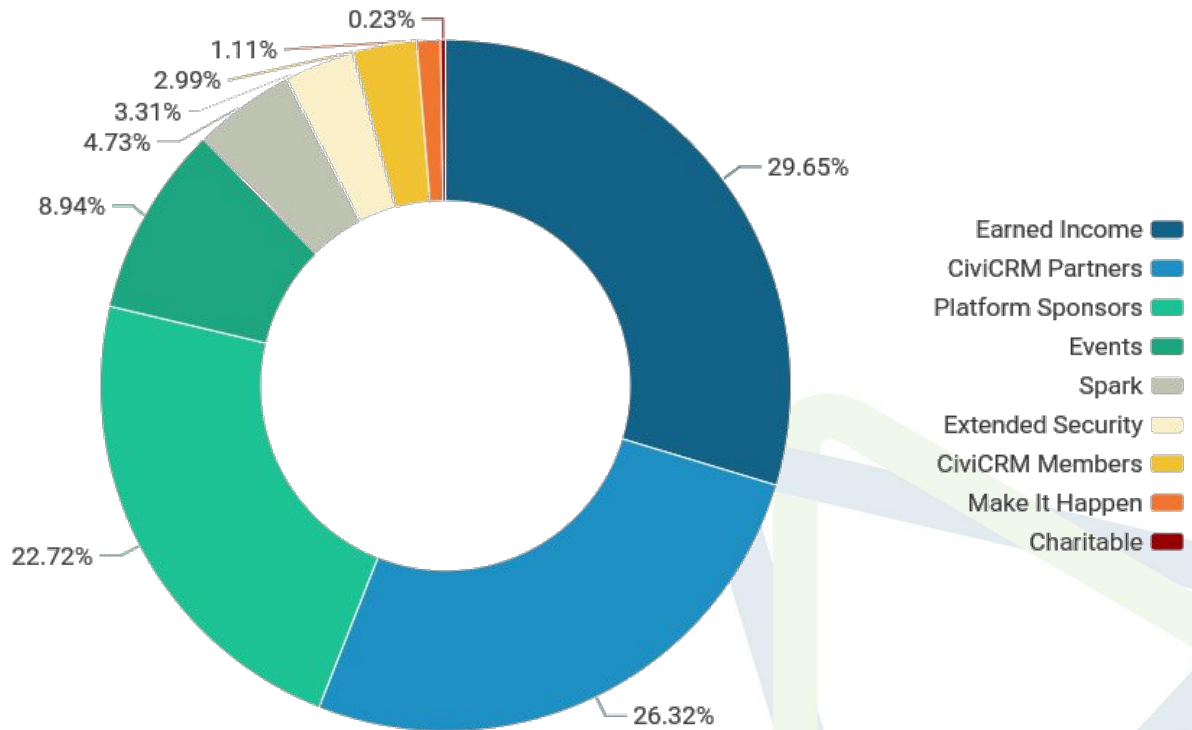
Tim Otten | *Developer (architecture)*

CiviCRM LLC



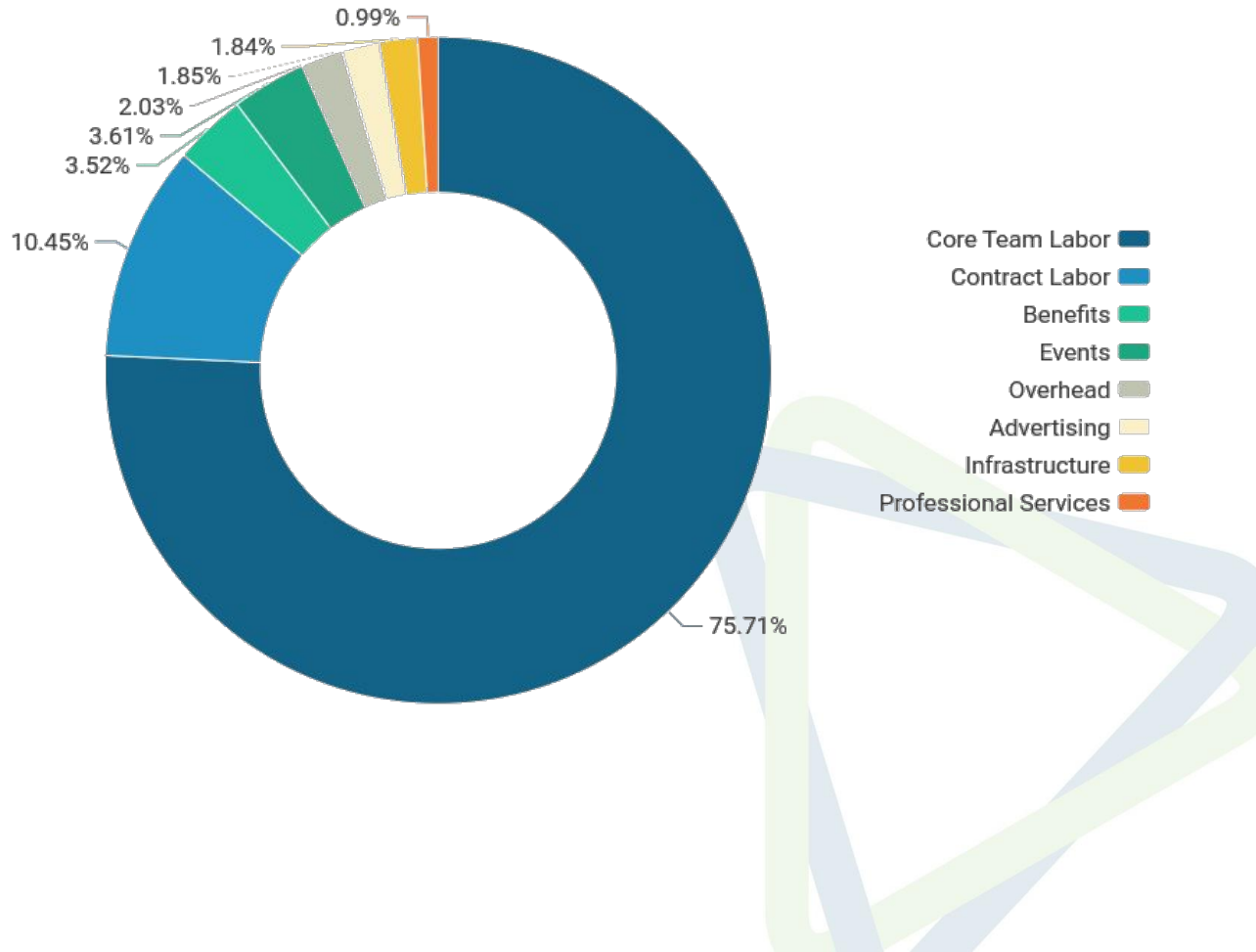
2023 Budget

\$448,167

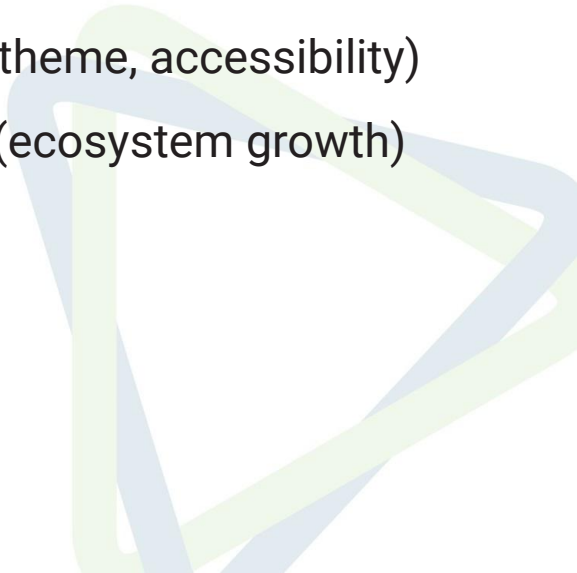


2023 Expenses

\$427,920



2024 Initiatives

- “Standalone” (no CMS required)
 - Remote Forms (forms everywhere!)
 - FormBuilder (payment support)
 - SearchKit (UI adoption, visualizations)
 - UX overhaul (new theme, accessibility)
 - Website overhaul (ecosystem growth)
- 

Standalone

- Fully funded
- In beta, stable soon!

Remote Forms

- 65% funded
- Version 1: oEmbed

- Breaks dependency on using a CMS to “host” CiviCRM
- Reduce technical overhead to implement and maintain CiviCRM
- In combination with remote forms, “integrates” with almost any site/CMS

*Our objective in re-introducing “standalone” and implementing remote form support is **ecosystem growth**. By making CiviCRM easier to install, maintain and use on a wider range of sites/CMSs, we stand to appeal to a larger market.*

FormBuilder

(Payment Support)

- 21% funded
- Available in 2024?

- Enables FormBuilder forms to accept payments for contributions, events, etc.
- Replaces legacy forms along with their “inflexibility”
- Provides Standalone with flexible donation, membership and event forms

*Our objective in supporting payments in FormBuilder is to **improve the general UX** of CiviCRM as well as **remove technical debt** associated with old code.*

SearchKit

(UI adoption)

- New features and screens in every release.

Visualizations

- 40% funded
- Almost in beta?

- Replaces old screens in the admin UI with new, more flexible equivalents
- Allows for easier and more significant admin UI customizations (like contact layout editor on steroids)
- And with pretty charts! :D

*Our objective in pushing SearchKit throughout the UI is to **improve the general UX** of CiviCRM as well as **remove technical debt** associated with old code.*

UI Overhaul

- 17% funded
- Version 1 2024?
- Driven by [Visuali.st](#) and [Artful Robot](#)

- Adopt a standard, supported framework (Bootstrap)
- Improve the look, feel and performance of the default theme
- Improve accessibility
- Make frontend customizations easier
- Future proof it a bit!

*Our objective in retheming CiviCRM is to **improve the general UX, remove technical debt** associated with old code and **grow the ecosystem** (because new users expect to see a sharper looking system!).*

Website Overhaul

- Work in progress
- End of Q1, beginning of Q2 adoption

- Leverage civicrm.com, target audience of new potential users (multilingual, targeted content, faster enhancements/edits)
- Focus civicrm.org on (truly) serving as the community portal

*Our objective in leveraging both civicrm.com (for new users) and civicrm.org (for current users) is to **grow the ecosystem**.*

\$75,000

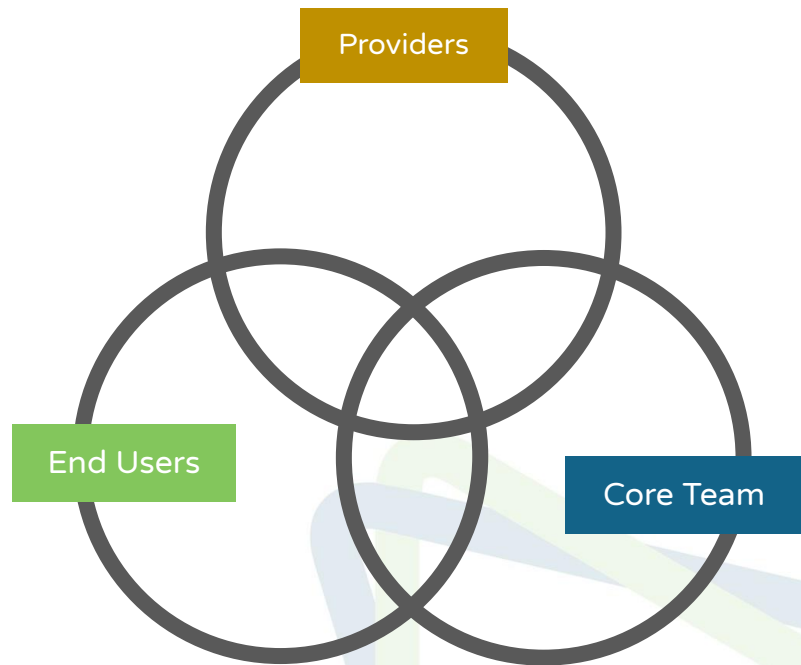
- 17.5% budget increase
- 5% funded

These objectives are necessary for the future of CiviCRM, but they come with a modest price tag.

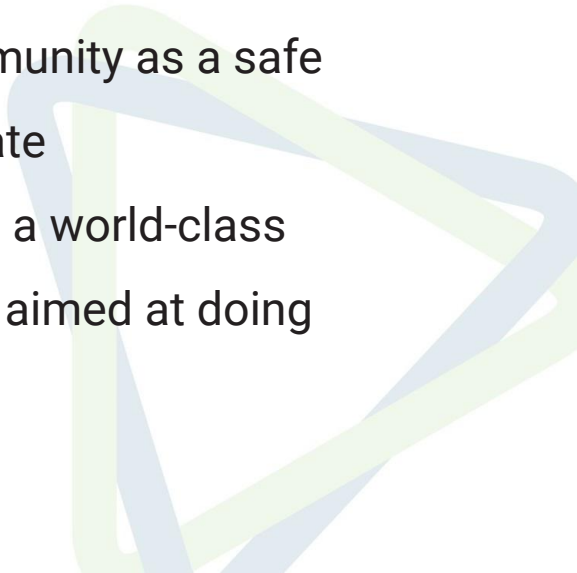
- New Core Team member (Ben) Complete
- Retheming work In Progress
- Standalone & visualizations In Progress
- Remote forms In Progress
- Support for payments, FormBuilder In Progress
- Website overhaul In Progress

Get Involved

- Register at <https://civicrm.org> and join the conversation at <https://chat.civicrm.org> and <https://lab.civicrm.org>
- Register your site (look for the link in-app!)
- Donate to any Make It Happen campaign, become a member or a partner, and help sustain the project for everyone.



Community Council Mandate

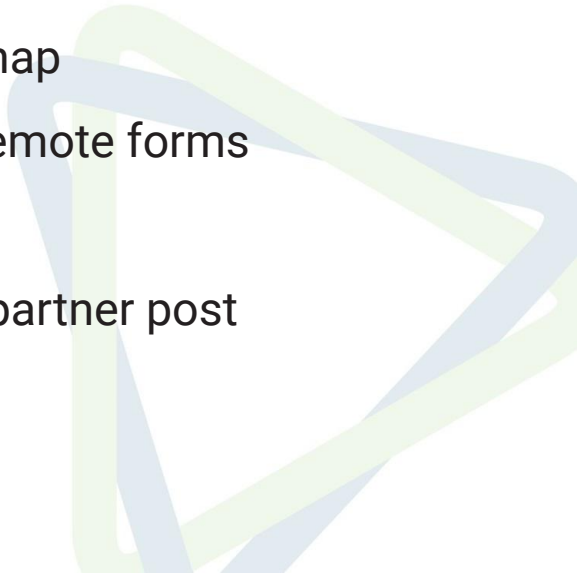
- Elected by Community Members
 - Helps with ecosystem stewardship
 - Nurtures our intra-community relations
 - Protects our community as a safe space to collaborate
 - Furthers providing a world-class open-source CRM aimed at doing global good
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Community Council Members

- Alice Aguilar | *Partner*
Progressive Technology Project
- Alison Barham | *User Organization*
The Nutrition Society
- Gena Dellett | *Partner*
Skvare
- Jon Goldberg | *User Organization*
Goldberg Corporate Finance
- Don Hirst | *User Organization*
Chamber Music Amici
- Erik Hommel | *Partner*
CiviCoop
- Joe Murray | *Partner*
JMA Consulting
- Neil Planchon | *User Organization*
Swan's Way Cohousing
- Detlev Sieber | *Partner*
CiviService.de



Community Council Activities

- Collaborations with Core Team
 - Individuals choose areas of focus
 - IP Policy and compliance
 - Community Guidelines
 - Technology roadmap
 - Eg oEmbed remote forms
 - OneClick install
 - How to choose a partner post
 - Documentation
- 

Get Involved, Again ;)

- Participate in <https://chat.civicrm.org>,
<https://civicrm.stackexchange.com>,
<https://lab.civicrm.org>, <https://civicrm.org>,
events, sprints, Community Council
- Develop extensions, test MRs,, contribute
fixes, contribute features, lead initiatives
- Fund Make It Happen campaigns, become a
member, increase partnership, find grants

