

Charitable Tax Receipts *not just Canada*

Automated Workflows for busy Admins



CCRM-00045202

KARING GERRITSEN
39 STREET SW
CALGARY AB T3H 4Y4
CANADA

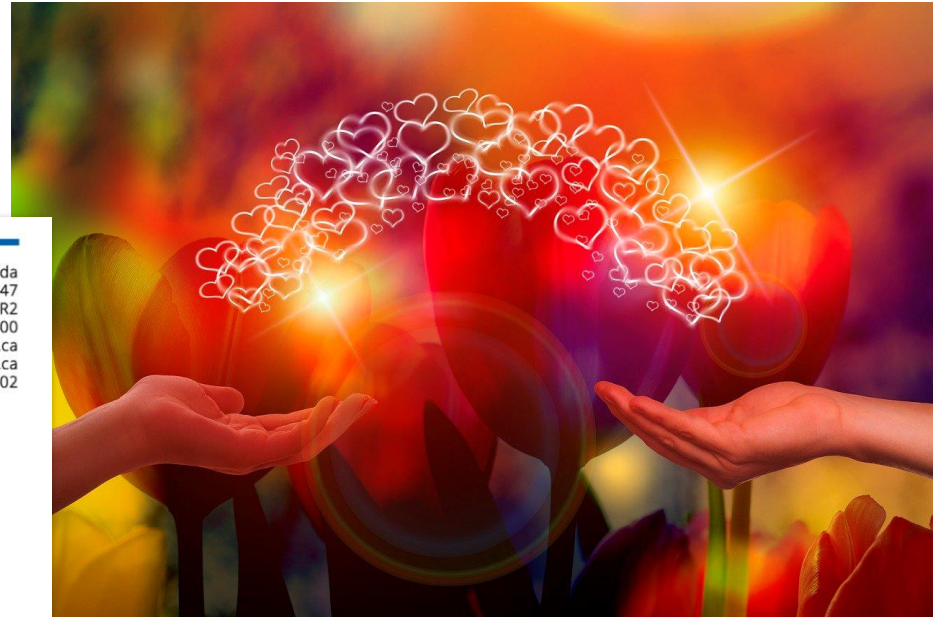
This is your Official Receipt for income tax purposes.
Canada Revenue Agency: canada.ca/charities-giving

La Leche League Canada
P.O. Box 147
Pickering, ON L1V 2R2
Tel.: (289) 660-5900
Email: office@lllc.ca
Website: www.LLCC.ca
Charitable Registration: 11900-3812-RR0002

Issue Date: 2023-11-28
Received on: 2023-11-28
Eligible Amount: \$500.00

Source: Giving Tuesday Campaign


Nikki Bell, LLLC Office Manager



KathC - Alakasam - Shawville, QC



- Drupal / CiviCRM since forever
- First DrupalCon: 2012
- Worked for a number of labour & non-profit organizations, incl: Action Canada Sexual Health & Rights
- Retired & Consulting
- Site-builder / Integrator

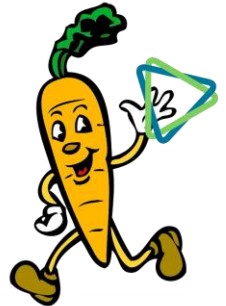


Action Canada
for Sexual Health & Rights

KarinG - Semper IT - Calgary, AB



- Drupal / CiviCRM since 2011
- Supporting 50 projects: non-profit (education, health, environment) & political orgs across Canada
- co-Maintainer of: Canada Tax Receipts, iATS Payments, Webform CiviCRM
- Speciality: data scientist, automated testing (Github, CiviCARROT)



Tax Receipts for *Income Tax* purposes

Clear Data

T1-2023

Donations and Gifts

Schedule 9

Protected B when completed

Complete this schedule to claim an amount on line 34900 of your return.

Include the eligible amount of all donations that you want to claim this year that you or your spouse or common-law partner made in 2023 or in any of the previous five years (or the previous 10 years for ecological gifts made after February 10, 2014) that have **not** been claimed before.

You may have charitable donations on your T4, T4A, and T5013 slips.

Attach a copy of this schedule to your paper return.

For more information about donations and gifts, including gifts made to a charity in the United States, see Guide P113, Gifts and Income Tax.

Donations made to registered charities, registered Canadian amateur athletic associations, registered journalism organizations, and registered housing corporations resident in Canada set up only to provide low-cost housing for the aged

Donations made to government bodies (Government of Canada or of a province or territory, registered municipalities in Canada, or registered municipal or public bodies performing a function of government in Canada)

Donations made to registered universities outside Canada

Donations made to the United Nations and its agencies, as well as registered foreign charities that have received a gift from the government of Canada

Add lines 1 to 4.

Total eligible amount of charitable donations

				1
32900	+			2
33300	+			3
33400	+			4
	=			5

Tax Receipts for *Income Tax* purposes

Clear Data

T1-2023

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Donations made to government bodies (Government of Canada, registered municipalities in Canada, or registered function of government in Canada)

Donations made to registered universities or

Donations made to the United Nations and have received a gift from the government of

Add lines 1 to 4.



Gifts to Charity <small>Caution: If you made a gift and got a benefit for it, see instructions.</small>	11	Gifts by cash or check. If you made any gift of \$250 or more, see instructions	11	
	12	Other than by cash or check. If you made any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500	12	
	13	Carryover from prior year	13	
	14	Add lines 11 through 13	14	
Casualty and Theft Losses	15	Casualty and theft loss(es) from a federally declared disaster (other than net qualified disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See instructions	15	



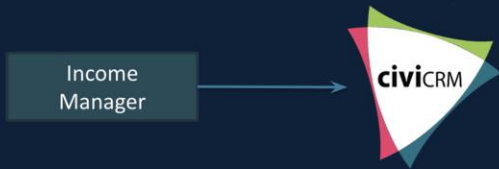
Profiteer van belastingvoordeel met een periodieke schenking

Bereken uw belastingvoordeel →

History (one slide) - in 2010

Once Upon a Time

- I helped La Leche League Canada (LLLC) migrate >45,000 Individuals and Organizations, Groups, Custom data, Contributions, Memberships, more data – from Income Manager into CiviCRM



When All Said and Done...

- I discovered that their staff was now manually entering all new online and backoffice contributions that were now recorded in CiviCRM back into Income Manager to issue Tax Receipts!



Income Manager



2010

Drupal Sandbox

Receipt number
Contribution ID
Unique – ok!

Duplicates clearly
marked

Eligible
amount

Date
Received

Charitable
Registration#



Issue date

Authorized
signature

Organization's
contact info

Donor name
+ address

watermark
security
feature

CRA website

- I helped (LLLC) m and Orga Custom Member Income

Income
Manager

e...

manually
ce
ed in
to issue



[Home](#) > [Blogs](#) > [Blogs](#)

Canada Tax Receipts - 10-year Anniversary and Giving Tuesday

Published 2023-11-28 10:21

Written by [KarinG](#)

If you want to know what we're giving away - read this post all the way!



Recent Posts

February 9, 2024

Theming and accessibility in the age of FormBuilder and SearchKit

February 8, 2024

Training:

🏠 Summary

Jobs

✅ D10.1.* | Civi dev-master | https://la...

✅ D9.5.* | Civi 5.63.* | https://lab.civicr...

Run details

🕒 Usage

📄 Workflow file

D10.1.* | Civi dev-master |

<https://lab.civicrm.org/extensions/cdntaxreceipts.git>

Beta Give feedback

🔍 Search logs

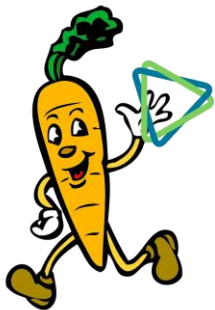


succeeded 23 minutes ago in 5m 3s

⌵ ✅ Download Drupal

10s

```
1 ▶Run COMPOSER_MEMORY_LIMIT=-1 composer create-project drupal/recommended-project:10.1.* ~/drupal --no-
interaction --no-install
26 Creating a "drupal/recommended-project:10.1.*" project at "../..../drupal"
27 Installing drupal/recommended-project (10.1.8)
28   - Installing drupal/recommended-project (10.1.8): Extracting archive
29 Created project in /home/runner/drupal
30 Installing dependencies from lock file (including require-dev)
31 Verifying lock file contents can be installed on current platform.
32 Warning: The lock file is not up to date with the latest changes in composer.json. You may be getting outdated
dependencies. It is recommended that you run `composer update` or `composer update <package name>`.
33 Package operations: 59 installs, 0 updates, 0 removals
34   - Installing composer/installers (v2.2.0): Extracting archive
35   - Installing drupal/core-composer-scaffold (10.1.8): Extracting archive
36   - Installing drupal/core-project-message (10.1.8): Extracting archive
37   - Installing symfony/polyfill-mbstring (v1.27.0): Extracting archive
38   - Installing symfony/polyfill-ctype (v1.27.0): Extracting archive
39   - Installing twig/twig (v3.6.1): Extracting archive
40   - Installing symfony/deprecation-contracts (v3.3.0): Extracting archive
41   - Installing symfony/yaml (v6.3.8): Extracting archive
42   - Installing symfony/var-exporter (v6.3.11): Extracting archive
43   - Installing symfony/var-dumper (v6.3.11): Extracting archive
44   - Installing symfony/translation-contracts (v3.3.0): Extracting archive
45   - Installing symfony/polyfill-php80 (v1.28.0): Extracting archive
46   - Installing symfony/polyfill-php83 (v1.27.0): Extracting archive
47   - Installing symfony/validator (v6.3.11): Extracting archive
48   - Installing symfony/polyfill-intl-normalizer (v1.27.0): Extracting archive
49   - Installing symfony/polyfill-intl-grapheme (v1.27.0): Extracting archive
50   - Installing symfony/string (v6.3.11): Extracting archive
51   - Installing psr/container (2.0.2): Extracting archive
```



🏠 Summary

Jobs

✅ D10.1.* | Civi dev-master | https://la...

✅ D9.5.* | Civi 5.63.* | https://lab.civircr...

Run details

🕒 Usage

📄 Workflow file

D10.1.* | Civi dev-master |

https://lab.civircrm.org/extensions/cdntaxreceipts.git

Beta Give feedback

🔍 Search logs



succeeded 23 minutes ago in 5m 3s

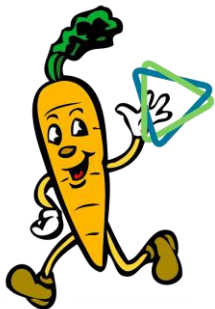
⌵ ✅ Download Drupal 10s

⌵ ✅ Download CiviCRM dev-master 47s

```

1 ▶ Run cd ~/drupal
10 ./composer.json has been updated
11 Running composer update civicrm/civicrm-asset-plugin civicrm/civicrm-core civicrm/civicrm-packages
    civicrm/civicrm-drupal-8
12 Loading composer repositories with package information
13 Updating dependencies
14 Lock file operations: 58 installs, 0 updates, 0 removals
15   - Locking adrienrn/php-mimetyper (0.2.2)
16   - Locking brick/math (0.12.1)
17   - Locking brick/money (0.9.0)
18   - Locking civicrm/civicrm-asset-plugin (v1.1.4)
19   - Locking civicrm/civicrm-core (dev-master 06540d3)
20   - Locking civicrm/civicrm-cxn-rpc (v0.20.12.02)
21   - Locking civicrm/civicrm-drupal-8 (dev-master 96f441e)
22   - Locking civicrm/civicrm-packages (dev-master cc52bdf)
23   - Locking civicrm/composer-compile-lib (v0.7)
24   - Locking civicrm/composer-compile-plugin (v0.20)
25   - Locking civicrm/composer-downloads-plugin (v3.0.1)
26   - Locking cweagans/composer-patches (1.7.3)
27   - Locking dflydev/apache-mime-types (v1.0.1)
28   - Locking dompdf/dompdf (v2.0.4)
29   - Locking ezyang/htmlpurifier (v4.17.0)
30   - Locking firebase/php-jwt (v6.10.0)
31   - Locking knplabs/knp-snappy (v1.5.0)
32   - Locking laminas/laminas-escaper (2.13.0)
33   - Locking league/csv (9.7.4)
34   - Locking league/oauth2-client (2.7.0)

```



```
/**
 * Configure the extension, i.e. fill out the settings page.
 */
private function configureTaxReceiptSettings(): void {
\Civi::settings()->add([
  'org_name' => 'CDN Tax Org',
  'org_address_line1' => '123 Main St.',
  'org_address_line2' => 'Ababa, AA A1A 1A1',
  'org_tel' => '123-456-7890',
  'org_fax' => '',
  'org_email' => 'cdntaxorg@example.org',
  'org_web' => 'https://cdntaxorg.example.org',
  'org_charitable_no' => '12345-678-RR0001',
  'receipt_prefix' => 'C-',
  'receipt_serial' => 0,
  'receipt_authored_signature_text' => 'Receet Signhor',
  'receipt_location_issued' => 'Toronto',
  'issue_inkind' => 0,
  'delivery_method' => CDNTAX_DELIVERY_DATA_ONLY,
  'attach_to_workflows' => 0,
  'enable_advanced_eligibility_report' => 0,
  'email_from' => 'cdntaxorg@example.org',
  'email_archive' => 'cdntaxorg@example.org',
]);
}
```

ster |
g/extensions/cdntaxreceipts.git Beta Give feedback Search logs

Receipts-To-Print-1672614672.pdf 1 page Search

Your Logo Here

CDN Tax Org
123 Main St.
Ababa, AA A1A 1A1
Tel: 123-456-7890
Email: cdntaxorg@example.org; Website: https://cdntaxorg.example.org
Charitable Registration: 12345-678-RR0001

Receipt No: C-00000001
Received from:

PIÈRE GARÇON
123 RUE NOËL
MONTREAL QC
CANADA

This is your Official Receipt for income tax purposes.
Canada Revenue Agency: canada.ca/charities-giving

Thank you!

Authorized Signature
Receet Signhor

Issue Date: 2023-01-02
Received on: 2023-01-02
Eligible Amount: \$10.00
Location Issued: Toronto

- 22 - Locking civicrm/
- 23 - Locking civicrm/
- 24 - Locking civicrm/
- 25 - Locking civicrm/
- 26 - Locking cweagans/
- 27 - Locking dflydev/
- 28 - Locking dompdf/d
- 29 - Locking ezyang/h
- 30 - Locking firebase/
- 31 - Locking knplabs/
- 32 - Locking laminas/
- 33 - Locking league/c
- 34 - Locking league/o

Your Logo Here

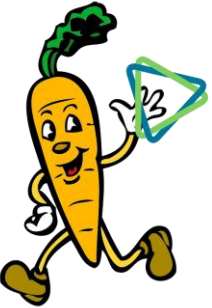
CDN Tax Org
123 Main St.
Ababa, AA A1A 1A1
Tel: 123-456-7890
Email: cdntaxorg@example.org; Website: https://cdntaxorg.example.org
Charitable Registration: 12345-678-RR0001

Receipt No: C-00000001
Received from:

PIÈRE GARÇON
123 RUE NOËL
MONTREAL QC
CANADA

Duplicate Copy

Issue Date: 2023-01-02
Received on: 2023-01-02
Eligible Amount: \$10.00
Location Issued: Toronto



Install it

CiviCRM Extensions

Refresh

CiviCRM extensions allow you to install additional features for your site. This page will automatically list the available "native" extensions from the [CiviCRM.org extensions directory](#) which are Searches, Reports or Payment Processor extensions - these will automatically be available on the corresponding menus and screens. You may also want to check the directory for [native Drupal8 modules](#) that may be useful for you (CMS-specific modules are not listed here).

Extensions [Add New](#)



CDN Tax Receipts
Creates Tax Receipts including single or annual/aggregate tax receipts, with distribution by email or print, detailed reporting, press ready PDF template possible. We worked with (and continue with) a BDO Tax Partner who has strong ties to both the NPO community and Tax Authorities (CRA).

Support	https://lab.civicrm.org/extensions/cdntaxreceipts/-/issues
documentation	https://lab.civicrm.org/extensions/cdntaxreceipts/blob/master/README.md
Author	KarinG and DaveD (Maintainer; frontdesk@semper-it.com)
Comments	Originally developed as a collaboration between Karin Gerritsen (semper-it.com), Lola Slade (freeform.ca), Alan Dixon (blackflysolutions.ca) and Jake Martin Wh (mustardseednonprofit.ca)



Development Status

Stable

Active Installs

1097

Maintainers

KarinG
DaveD

- [View on Gitlab](#)
- [Report a bug](#)

Download

Last updated: 2023-11-21

Works with CiviCRM 5.63 or higher.

Configure it

Home > CiviCRM > CiviCRM > Settings

Configure CDN Tax Receipts ☆

Organization Details

Organization Name * PAC Independent Livin

My Charitable Organization

Address Line 1 * 970 Lawrence Avenue W

101 Anywhere Drive

Address Line 2 * Toronto, ON M6A 3B6

Toronto ON A1B 2C3

Telephone * (416) 789-7806

(555) 555-5555

Fax (416) 789-7807

(555) 555-5555

Email * pace@pace-il.ca

info@my.org

Website * www.pace-il.ca

www.my.org

Charitable Registration Number * #107820441 - RR0001

10000-000-RR0000

Location Issued * Toronto

Toronto

Receipt Configuration

Receipt Prefix CCRM-

Receipt numbers are formed by appending the CiviCRM Contribution ID to this prefix. Receipt numbers for all receipts issued through CiviCRM are WEB-00000001, WEB-00000002, etc.)

Authorized

Signature Text Name and position of the authorizing official to be displayed under the signature line. Defaults to "A

Organization Logo No file chosen

Logo size: 280x120 pixels; File types allowed: .jpg .png.

Current Organization Logo: PACElogo_EPS_200x92_7bb61f5dd1bce1deb6dda03c12c2da19.jpg [Delete](#)

Signature Image No file chosen

Signature size: 141x58 pixels; File types allowed: .jpg .png.

Current Signature Image: maunda_signature_v7_3fe905b0b3df24be166c11ad4498a11f.jpg [Delete](#)

Watermark Image No file chosen

Watermark Image size: 250x250 pixels; File types allowed: .jpg .png.

System Options

Setup in-kind

Receipts? Checking this box will set up the fields required to generate in-kind tax receipts. Unchecking the box will not disable in-kind receipts.

Delivery Method Print only Email or print Data only

* Print only: all tax receipts are generated in PDF format.

Email or print: tax receipts are emailed if possible, otherwise generated in PDF format.

Data only: Tax receipts are generated internally in CiviCRM. Data can be exported for mail merge/mail house via the Tax Receipts export tool.

Attach receipts to automated workflow messages? Yes No

** Not recommended if you have ACHEFT payments. **

If enabled, tax receipts will be attached to the automated emails that CiviCRM sends via online contribution page, and the donor that their tax receipt is attached.

Preview it

Q Search Contacts Contributions Events Mailings Memberships Reports Other Grants Administrator Support

Home > CivCRM > CiviContribute Dashboard > Find Contributions

Issue Aggregate Tax Receipts ☆

^ You have selected 1 contributions including 1 originals and 0 duplicates to issue. Note that duplicates cannot be issued by this method and will be skipped. The summary below includes the original receipt issue contributions only.

Tax Year	# of Contributors	Selected Contributions	Selected Contribution Amount	Email	Print	Contributions Not Eligible	Not Eligible Amount	Total Amount Issued
2023	1	1	CA\$10.00	0 (0 contributions)	1 (1 contributions)	0	CA\$0.00	CA\$10.00

Clicking 'Issue Tax Receipts' will issue aggregate tax receipts grouped into the selected year(s). These tax receipts are a sum total of all selected eligible contributions, received from the donor during the selected year, that have not already been receipted individually.

This action cannot be undone. Tax receipts will be logged for auditing purposes, and a copy of each receipt will be submitted to the tax receipt archive.

- Email receipts will be emailed directly to the contributor.
- Print receipts will be compiled into a file for download. Please print and mail any receipts in this file.
- Run in preview mode? (Generates receipts marked 'preview', but does not issue the receipts. No logging or emails sent.)

Back

Issue Tax Receipts



PACE Independent Living
970 Lawrence Avenue West - Suite 210
Toronto, ON M6A 3B6
Tel: (416) 789-7806; Fax: (416) 789-7807
Email: pace@pace-il.ca; Website: www.pace-il.ca
Charitable Registration: #107820441 - RR0001

Receipt No: CCRM-0000137
Received from:

KARIN GERRITSEN
39 SPIDERMAN STREET SW
CALGARY AB T3H 4Y4
CANADA

Issue Date: 2024-02-19
Received on: Jan 1, 2023 - Dec 31, 2023

Eligible Amount: \$10.00

Location Issued: Toronto

This is your Official Receipt for income tax purposes.
Canada Revenue Agency: canada.ca/charities-giving

Thank you!

Manda Williams
Authorized Signature



PACE Independent Living
970 Lawrence Avenue West - Suite 210
Toronto, ON M6A 3B6
Tel: (416) 789-7806; Fax: (416) 789-7807
Email: pace@pace-il.ca; Website: www.pace-il.ca
Charitable Registration: #107820441 - RR0001

Receipt No: CCRM-0000137
Received from:

KARIN GERRITSEN
39 SPIDERMAN STREET SW
CALGARY AB T3H 4Y4
CANADA

Issue Date: 2024-02-19
Received on: Jan 1, 2023 - Dec 31, 2023

Eligible Amount: \$10.00

Location Issued: Toronto

This is your Official Receipt for income tax purposes.
Canada Revenue Agency: canada.ca/charities-giving

Thank you!

Manda Williams
Authorized Signature



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KARIN GERRITSEN
39 SPIDERMAN STREET SW
CALGARY AB T3H 4Y4
CANADA

Issue Date: 2024-02-19
Received on: Jan 1, 2023 - Dec 31, 2023

Eligible Amount: \$10.00

Location Issued: Toronto

This is your Official Receipt for income tax purposes.
Canada Revenue Agency: canada.ca/charities-giving

Thank you!

Manda Williams
Authorized Signature

Report it

Q Search Contacts Contributions Events Mailings Memberships Reports Other Grants Administer Support

Home > CiviCRM > CiviReport > CiviReport

Tax Receipts - Receipts Not Issued - Template ☆

Columns Sorting Display Options Filters Developer Title and Format Email Delivery Access

Refresh results

Actions + Add Contacts to Group

Contact Name	Financial Type	Contribution Date	Total Amount	Contribution Source	Contribution ID
Gerritsen, Karin	Donation	February 14th, 2023 11:14 AM	CA\$10.00	KG TEST G TEST KG	137

Q Search Contacts Contributions Events Mailings Memberships Reports Other Grants Administer Support

Home > CiviCRM > CiviReport > CiviReport

Tax Receipts - Receipts Issued - Template ☆

Columns Sorting Filters

<input checked="" type="checkbox"/> Contact Name (Current Value)	<input type="checkbox"/> Contact ID	<input checked="" type="checkbox"/> Issued On	<input type="checkbox"/> Location Issued
<input checked="" type="checkbox"/> Receipt Amount	<input checked="" type="checkbox"/> Receipt No.	<input checked="" type="checkbox"/> Issue Type	<input checked="" type="checkbox"/> Issue Method
<input checked="" type="checkbox"/> Issued By	<input checked="" type="checkbox"/> Receipt Status	<input checked="" type="checkbox"/> Email Open Date	<input checked="" type="checkbox"/> Contribution ID
<input type="checkbox"/> Financial Type (current value)	<input type="checkbox"/> Payment Method (current value)		

Archive it

The screenshot displays the Gmail interface. On the left is a navigation sidebar with categories: Mail (Compose, Inbox, Starred, Snoozed, Important, Sent, Drafts, Categories), Chat, and Meet. The main area shows an email search for 'archive copy' with a filter for 'Active'. The email is from 'Semper IT' to 'karin@...ca', dated Wednesday, January 17, 8:13 PM. The subject is '(Archive Copy for karin@...ca) Your tax receipt 00000158'. The body text reads: 'Dear karin, Attached please find your official tax receipt for income tax purposes. Semper IT'. Below the text is a PDF attachment titled 'Receipt-0000015...'. At the bottom are buttons for 'Reply', 'Reply all', and 'Forward'.

☰ Gmail

archive copy

Active

23 of many

(Archive Copy for karin@...ca) Your tax receipt 00000158

Semper IT to karin

Wed, Jan 17, 8:13 PM

Dear karin,

Attached please find your official tax receipt for income tax purposes.

Semper IT

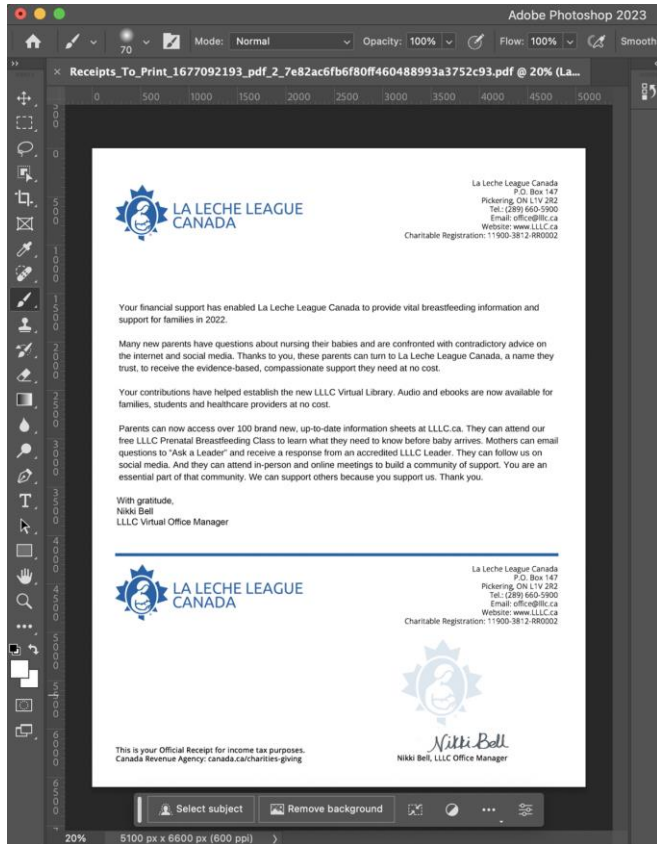
One attachment • Scanned by Gmail

Your Logo Here

Receipt-0000015...

Reply Reply all Forward

Do more: PDF template



La Leche League Canada
P.O. Box 147
Pickering, ON L1V 2R2
Tel.: (289) 660-5900
Email: office@lllc.ca
Website: www.LLCC.ca
Charitable Registration: 11900-3812-RR0002

Dear KarinG Gerritsen,

2023-11-28

Your financial support has enabled La Leche League Canada to provide vital breastfeeding information and support for families in 2022.

Many new parents have questions about nursing their babies and are confronted with contradictory advice on the internet and social media. Thanks to you, these parents can turn to La Leche League Canada, a name they trust, to receive the evidence-based, compassionate support they need at no cost.

Your contributions have helped establish the new LLLC Virtual Library. Audio and ebooks are now available for families, students and healthcare providers at no cost.

Parents can now access over 100 brand new, up-to-date information sheets at LLLC.ca. They can attend our free LLLC Prenatal Breastfeeding Class to learn what they need to know before baby arrives. Mothers can email questions to "Ask a Leader" and receive a response from an accredited LLLC Leader. They can follow us on social media. And they can attend in-person and online meetings to build a community of support. You are an essential part of that community. We can support others because you support us. Thank you.

With gratitude,
Nikki Bell
LLLC Virtual Office Manager



La Leche League Canada
P.O. Box 147
Pickering, ON L1V 2R2
Tel.: (289) 660-5900
Email: office@lllc.ca
Website: www.LLCC.ca
Charitable Registration: 11900-3812-RR0002

CCRM-00045202

KARING GERRITSEN
39 STREET SW
CALGARY AB T3H 4Y4
CANADA

Issue Date: 2023-11-28
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Eligible Amount: \$500.00

Source: Giving Tuesday Campaign
Nikki Bell
Nikki Bell, LLLC Office Manager

This is your Official Receipt for income tax purposes.
Canada Revenue Agency: canada.ca/charities-giving

Do more: writeReceipt()

```
$pdf->SetXY($mymargin_left + 50, $mymargin_top + 100);  
$pdf->SetFont('Helvetica', 'R', 6);  
$pdf->Cell($w, $h, 'AMOUNT', 'RTB', 0, 'C', $fill);
```

```
$pdf->SetXY($mymargin_left + 50, $mymargin_top + 104);  
$amount_cell = "$" . number_format($amount, 2);  
$pdf->Cell($w, $h, $amount_cell, 'RB', 0, 'C', $fill);
```



604-430-8600
www.bcndp.ca

320 - 34 West 7th Avenue
Vancouver, BC V5Y 1L6

Dear Karin,

2024-02-19

Thank you for investing in a party that's taking real action for people.

Attached is your official 2023 tax receipt for your generous support to the BC NDP. Thank you so much for your contribution.

Because of your support, our progressive majority government of 56 BC NDP MLAs works hard every day on the issues you care about, like strengthening healthcare, tackling housing prices, building a clean economy, and easing the pressure of everyday costs. But there's so much more to do.

The BC NDP has always been a people-powered party. Six years ago, your support helped us get big money out of politics. Now, in an election year, the individual donations of people like you, giving what you can, are more important than ever before.

Please let me thank you again for all you do for the BC NDP. **With your continued support, we will keep working every day to make a difference for you.**

With sincere thanks,

David Eby
Leader of the BC NDP

P.S. Have questions about your tax receipt or donations from 2023? Please don't hesitate to call our office at 604.430.8600 or toll-free at 1.888.VOTE.NDP.

BC New Democrats | 320 - 34 West 7th Avenue, Vancouver, BC V5Y 1L6 | 604-430-8600 | www.bcndp.ca



DATE ISSUED	DATE RECEIVED	AMOUNT
2024-02-19	2024	\$1,401.40

OFFICIAL B.C. TAX RECEIPT

CCRM-02568523

KARIN GERRITSEN
5681 BIRNEY AVE
VANCOUVER BC V6S 0L5
CANADA

BRITISH COLUMBIA INCOME TAX ACT

RECEIPT FOR A CONTRIBUTION
TO A REGISTERED POLITICAL PARTY
NEW DEMOCRATIC PARTY OF BRITISH COLUMBIA

THIS RECEIPT IS IN ADDITION TO ANY OTHER OFFICIAL
RECEIPT YOU MAY HAVE RECEIVED DURING THE YEAR.

PTY-NDP-1995

AGENT'S SIGNATURE
VANCOUVER, BC

Do more: alter_receipt()

WHAT IF THERE ARE TWO NAMES
ON THE CHEQUE?

MATTEO RENDA
EMILIA RENDA

Matteo Renda



WHO IS THE TRUE DONOR?

- a. Matteo Renda
- b. Emilia Renda
- c. Both

```
// example combining the name of a spouse in the receipt
function mymodule_cndtaxreceipts_alter_receipt(&$receipt) {
  if (!empty($_POST['is_spouse'])) {
    $relationships = civicrm_api3('Relationship', 'get', [
      'sequential' => 1,
      'contact_id_a' => $receipt['contact_id'],
      'relationship_type_id' => "Spouse of",
      'is_active' => 1,
      'options' => ['limit' => 1],
    ]['values']);

    if (empty($relationships)) {
      $relationships = civicrm_api3('Relationship', 'get', [
        'sequential' => 1,
        'contact_id_b' => $receipt['contact_id'],
        'relationship_type_id' => "Spouse of",
        'is_active' => 1,
        'options' => ['limit' => 1],
      ]['values']);
      $relContact = $relationships[0]['contact_id_a'] ?? NULL;
    }
    else {
      $relContact = $relationships[0]['contact_id_b'];
    }

    $spouseRecords[] = CRM_Contact_BAO_Contact::displayName($receipt['contact_id']);
    if (!empty($relContact)) {
      $spouseRecords[] = CRM_Contact_BAO_Contact::displayName($relContact);
      $receipt['display_name'] = E::ts('%1 and %2', [1 => $spouseRecords[0], 2 => $spouseRecords[1]]);
    }
  }
}
```

Do more: eligibleAmount()

```
elseif ($FeeType_Code == 'AUC') {  
    ...  
    $nondeductible_amount = $market_value;
```

```
elseif ($FeeType_Code == 'TIX') {
```

```
    ...
```

```
    $nondeductible_amount = fetch_nd_per_ticket($eventcode);
```



Functionality Summary

- single receipts
- aggregate receipts
- annual receipts
- automated receipts
- two report templates
- in-kind receipts
- preview receipts
- customize layout
- customize receipt
- customize math
- etc.



Click here to view your message ✓

SpamAssassin thinks you can improve -1.1

The famous spam filter SpamAssassin. Score: -1.1.
A score below -5 is considered spam.

-0.1	DKIM_SIGNED	Message has a DKIM or DK signature, not necessarily valid This rule is automatically applied if your email contains a DKIM signature but other positive rules will also be added if your DKIM signature is valid. See immediately below.
0.1	DKIM_VALID	Message has at least one valid DKIM or DK signature Great! Your signature is valid
0.1	DKIM_VALID_AU	Message has a valid DKIM or DK signature from author's domain Great! Your signature is valid and it's coming from your domain name
0.1	DKIM_VALID_EF	Message has a valid DKIM or DK signature from envelope-from domain
-1.282	HTML_IMAGE_ONLY_24	HTML: images with 2000-2400 bytes of words You should write more text in your email
-0.001	HTML_MESSAGE	HTML included in message No worry, that's expected if you send HTML emails

Questions & Resources

- Extension – civicrm.org/extensions/cdn-tax-receipts
- CiviCARROT - civicrm.io/civicarrot-registration
- Discussion - chat.civicrm.org (KathC / KarinG)
- And of course PR-s welcome!

